

January – March 2015 Press Highlights

Internet Retailing - 3rd January, 2015



NEWS TOP500 IRDX DIRECTORY EVENTS IRTV MAGAZINE INTERNET RETAILING

ANALYSIS

Mobile e-commerce traffic passes 50% on Boxing Day, real growth in November benchmark indicates



By Paul Skeldon

January 7, 2015 - 3:09 pm



While November saw dramatic growth in mobile traffic to retailer websites, December only saw some incremental increases according to the latest figures from Affiliate Window – apart from Boxing Day, which saw mobile e-comm traffic top 50% for the first time.

According to Affiliate Window's monthly benchmark for December, 44.37% of traffic originated from a mobile device – up from 44.17% in November. 37.35% of sales originated from a mobile device – up from 36.46% in November – with 22.75% of traffic came from a smartphone – up from 22.70% in November.

15.75% of sales came from a smartphone – up from 14.74% in November. Mobile traffic converted at 4.92% – up from 4.77% in November. However, mobile Average Order Value (AOV) was £62.96, down from £66.92 in November.

Android smartphones accounted for 26.20% of smartphone traffic and 26.03% of sales and Android tablets accounted for 40.96% of tablet traffic but only 22.99% of sales.

Tablet devices converted at 6.72% while smartphones dragged down the overall mobile conversion rate – converting at 4.07% – with iPad typically converting at 3 percentage points above Android tablets. And iPad users not only convert at a much higher rate than their Android counterparts, but also spend significantly more when they do.

So, compared with November's figures it seems that the surge in mobile commerce for Christmas actually began in November, which saw far more dramatic rises in mobile traffic compared to October than was seen between November and December.

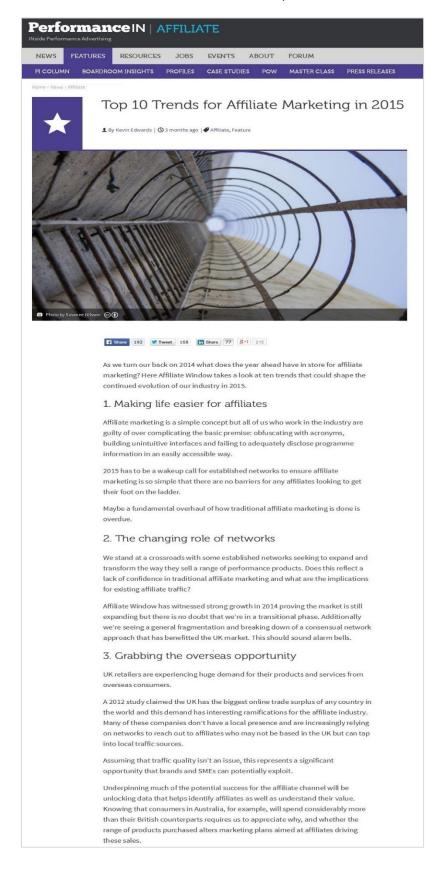
However, as has been born out by retailers such as John Lewis [IRDX RJLP], there was a further boost to mobile across the actual Christmas period, especially on Boxing Day as consumers stuck at home turned to their devices – many of them Christmas presents – to start shopping for clearance items.

This accounts for the mobile traffic spike across Affiliate Window's monitoring on Boxing Day where traffic passed 50% for the first time since the company's records began.



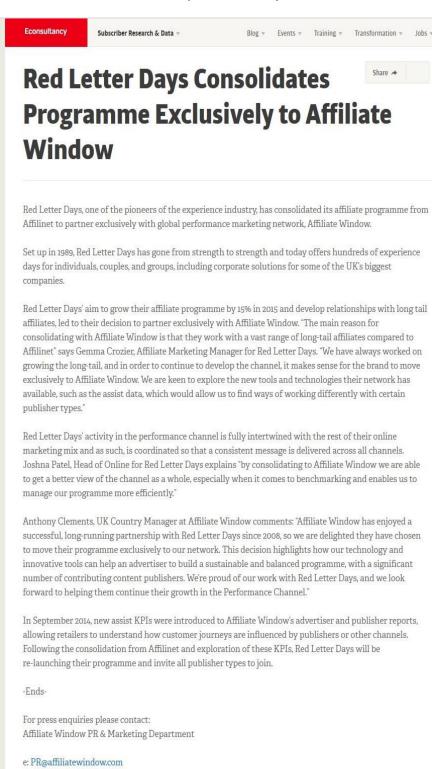


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News

Mobile Sales Account For Over A Third Of Affiliate Sales

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Recent trends from the US and UK suggest that over a third of sales generated by an affiliate network last month were made on a mobile device.



Image courtesy of Stokkete, Shutterstock.

Affiliate Window, an affiliate network that operates in the US and UK, has released figures suggesting that 36 percent of all sales made possible by its networks in the month of January took place on a smartphone or tablet, as reported by Internet Retailer. This compares favourably with the 25 percent of all online retail sales over the holiday season.

Affiliate Window's data contains a host of other interesting information:

- Matching December figures, about 44 percent of traffic came from mobile devices, peaking at times through the month at over 50 percent. Smartphones accounted for 22 percent of total traffic.
- 36 percent of sales took place on mobile devices, with 15 percent coming from smartphones.
 This represents a slight drop on December figures of 37 and 16 percent respectively.
- 26 percent of all smartphone traffic and sales originated from an Android smartphone.
 Android tablets were responsible for 44 percent of tablet traffic and 25 percent of sales.
- While mobile traffic conversion rates of 3.74 percent are lower than the unusually high 4.92 percent last December, the average order value had risen from \$96 to \$102.
- iPad shoppers converted at a higher rate than Android tablet users, and also had a consistently higher order value.

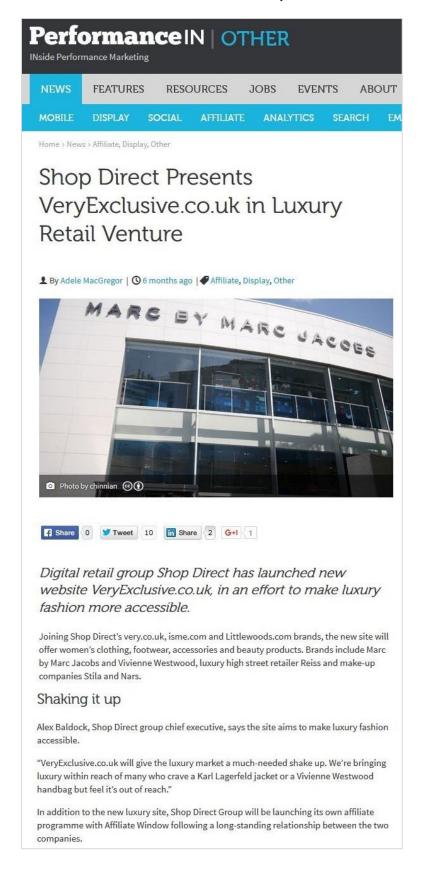
Affiliate Window reports that a total of 34,600 sales originated from a mobile device through its networks in the month of January, with 14,500 through smartphones. The company added that 642 clicks originated from a mobile device every minute.

Figures like these only highlight the growing importance a mobile device should have for a retailer. Shifting technology standards and growing adoption rates are drawing more retailers' attention to the mobile device as a sales channel, giving way for more immersive and comprehensive mobile sales offerings. Smartphones and tablets, if not already, are fast becoming a channel retailers can no longer ignore.





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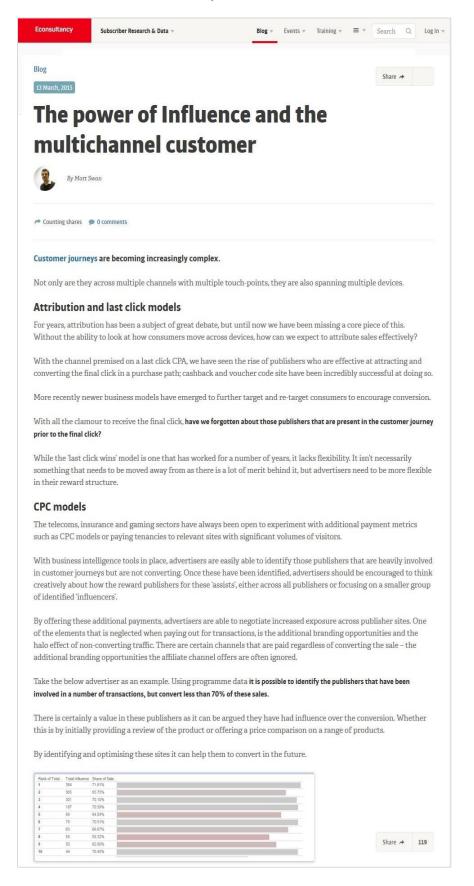


The Drum - 23rd February, 2015





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The Drum - 16th March, 2015



Is the last click CPA model broken?

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For years some digital marketers have decried last click attribution, claiming it favours business models premised towards conversions while ignoring early funnel activity. Often this line of thought ignores one of the fundamental reward mechanisms of last click attribution, the fact that much of the activity it recognises is only commissionable if it results in a sale



Is the last click CPA model broken?

For affiliate marketers this means that the vast majority of clicks and impressions that never lead to a sale go unrewarded. These billions of interactions are the often

overlooked halo effect of a channel that needs to do better at showcasing the branding and wider impact its traffic has, measuring affiliate marketing on both results and reach.

As a consequence of the payment metric, many affiliate business models are inevitably focused on sale conversions; remarketing, retargeting, voucher codes, cash rewards and basket abandonment (collectively now accounting for almost 50% of affiliate sales), are clearly targeted at the last possible point before a customer makes a purchase.

But we're now at a crossroads where brands are increasingly interested in the non-sale elements of affiliate marketing. Fashion brands want to engage with influential bloggers who have armies of loyal followers. Telecoms companies, long time exponents of meaty tenancies, are always challenging affiliate networks to come up with new and innovative ways of connecting with their main publisher partners. There is, on the whole, a growing desire to prove affiliate marketing is more, much more, than voucher codes and cashback.

Building better relationships with a more diverse affiliate base is entirely achievable but at the same time we need to assess whether payment models and commission payouts are still fit for purpose; does a single, standardised commercial arrangement adequately reflect the value delivered?

At the heart of the conversation is an acknowledgment that last click cost per acquisition (CPA) which much of affiliate marketing is still rewarded on, is a commercial business model, quite separate from last click attribution that recognises one element of value delivered.

Therefore the discussion should be premised on whether last click CPA adequately recognises the value that business models sitting within the broad church of affiliate marketing offer. We know, for example, that certain affiliate models, typically price comparison and some content, can often lose out

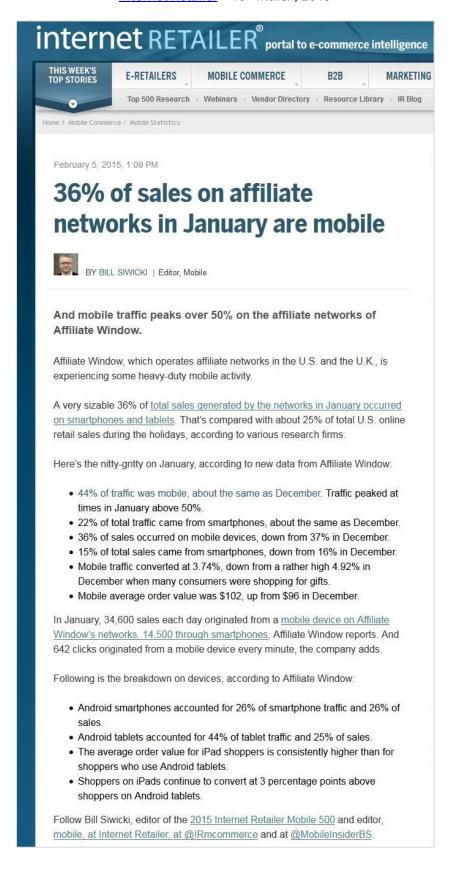
With this in mind we believe it's time to acknowledge early funnel traffic within the channel, affiliates who are strong influencers but poor closers. How can this be done? Ideally we would like to see a set of metrics that recognise value: time spent on site, pages viewed, closeness to sale and post transaction 'customer quality' indicators, but we also need to be realistic about how much of this data is passed back from advertisers.

With that in mind, Affiliate Window has embarked upon a new payment 'top up' model that allows advertisers to provide additional click payments for affiliates who influence sales they ultimately get no credit for.





Internet Retailer – 18th March, 2015





PerformanceIN - 31st March, 2015

